

July 21, 2009

**For Immediate Release**

**Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.  
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo  
Representative: Executive Director Hitoshi Eisaka  
(Securities Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
Representative: President Hitoshi Eisaka  
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**Notice Concerning the Establishment of Commitment Line**

Japan Logistics Fund, Inc. made the decision to establish a new commitment line on July 21, 2009 as detailed below:

**1. Reason for the Establishment of a Commitment Line**

JLF established a commitment line (credit limit of 5 billion yen) on July 31, 2008 for the purpose of ensuring a flexible and stable means of fund-raising, for use in refinancing, acquiring specific assets and such. As this commitment line will expire on July 31, 2009, JLF has re-established the commitment line in the same amount, as described below in 2.

**2. Outline of the Commitment Line**

- |                                    |  |
|------------------------------------|--|
| (1) Limit for the Commitment Line: | 5,000 million yen                                  |
| (2) Lender:                        | The Chuo Mitsui Trust and Banking Company, Limited |
| (3) Contract Date:                 | August 3, 2009                                     |
| (4) Maturity Date:                 | July 31, 2010                                      |
| (5) Debt Financing Period:         | Within 6 months                                    |
| (6) Collateral:                    | Unsecured/non-guaranteed                           |

(End)

\*The Fund's website: <http://8967.jp/eng/>