

May 27, 2009

**For Immediate Release****Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.  
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo  
Representative: Executive Director Hitoshi Eisaka  
(Securities Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
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**Notice Concerning Borrowing Capital (Interest rate)**

Japan Logistics Fund, Inc. announced the following details concerning the interest rate for a loan, in reference to the loan summaries provided in our press release issued on September 24, 2008.

Lender	Total Amount of Loan	Interest Rate	Interest Payment Period	Start of the Loan Period	Principal Repayment Date
Sumitomo Mitsui Banking Corporation	5,000 million yen	0.70636%	May 29, 2009 ~ July 31, 2009	September 29, 2008	September 29, 2009
Mizuho Corporate Bank, Ltd.	3,000 million yen	0.70636%	May 29, 2009 ~ July 31, 2009	September 29, 2008	September 29, 2009

Moreover, the average interest rate on fund procurement costs for interest-bearing debt (total of 29.2 billion yen) would be 1.39% when the weighted average of the balance of borrowings is used after having accounted for the abovementioned interest rate.

(End)

\*The Fund's website: <http://8967.jp/eng/>