

March 17, 2009

For Immediate Release

Real Estate Investment Fund Issuer

Japan Logistics Fund, Inc.
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo
Representative: Executive Director Hitoshi Eisaka
(Securities Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
Representative: President Hitoshi Eisaka
Contact: General Manager Takashi Ueno
TEL +81-3-3238-7171

Notice Concerning the Expiry of the Prescription Period for Dividends

Japan Logistics Fund, Inc. (hereinafter referred to as “the Fund”) announced that the right to receive dividends will expire due to the expiry of the prescription period after a full three years has elapsed from the date on which the initial payment of dividends took place, pursuant to Paragraph 4, Article 39 of the Articles of Incorporation of the Fund.

If you have not yet received a dividend payment for the first fiscal period of the Fund (fiscal period ended January 31, 2006), please be warned that your right will expire on and after April 19, 2009, and you will be unable to receive the dividend payment. Furthermore, as for dividends for the second fiscal period and thereafter, the right to receive dividends will expire after the prescription period expires. Therefore, please take necessary actions to receive payment at your earliest convenience.

Please contact the following for inquiries regarding dividend payments.

Contact: Securities Agency Department,
The Chuo Mitsui Trust and Banking Company, Limited
0120-78-2031 (toll-free within Japan only)

(End)

*The Fund’s website: <http://8967.jp/eng/>