

October 23, 2008

**For Immediate Release**

**Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.  
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo  
Representative: Executive Director Hitoshi Eisaka  
(Securities Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
Representative: President Hitoshi Eisaka  
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**Notice Concerning Borrowing Capital (Interest rate)**

Japan Logistics Fund, Inc. announced the following details concerning the interest rate for a loan, in reference to the loan summary provided in our press release issued on October 16, 2008.

Lender	Total Amount of Loan	Interest Rate	Interest Payment Period	Start of the Loan Period	Principal Repayment Date
The Chuo Mitsui Trust and Banking Corporation	2,000 million yen	0.98917%	October 27, 2008 - November 27, 2008	October 27, 2008	November 27, 2008

\*Average funding cost: 1.12%

(End)

\*The Fund's website: <http://8967.jp/eng/>