

September 24, 2008

**For Immediate Release**

**Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.  
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo  
Representative: Executive Director Hitoshi Eisaka  
(Securities Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
Representative: President Hitoshi Eisaka  
Contact: General Manager Takashi Ueno  
TEL +81-3-3238-7171

**Notice Concerning Borrowing Capital (Interest rate)**

Japan Logistics Fund, Inc. announced the following details concerning the interest rate for a loan, in reference to the loan summary provided in our press release issued on September 18, 2008.

Lender	Total Amount of Loan	Interest Rate	Interest Payment Period	Start of the Loan Period	Principal Repayment Date
The Chuo Mitsui Trust and Banking Company, Limited	2,000 million yen	1.03667%	September 26, 2008 ~ October 27, 2008	September 26, 2008	October 27, 2008

(End)

\*The Fund's website: <http://8967.jp/eng/>