

November 12, 2007

For Immediate Release

Real Estate Investment Fund Issuer

Japan Logistics Fund, Inc.
5-1 Kanda Nishikicho 3-chome, Chiyoda-ku, Tokyo
Representative: Executive Director Hitoshi Eisaka
(Securities Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
Representative: President Hitoshi Eisaka
Contact: General Manager Takashi Ueno
TEL +81-3-5259-6050

Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. (hereinafter referred to as the “Fund”) announced the following loan details of interest rates, in reference to the loan summaries provided in our News Release issued on November 8, 2007.

- | | |
|------------------------------|---|
| (1) Total amount of loan | 3,000 million yen |
| (2) Lender | Sumitomo Mitsui Banking Corporation |
| (3) Interest rate | 1.24875% |
| | (Interest payment period: November 14, 2007 ~ November 15, 2010) |
| (4) Start of the loan period | November 14, 2007 |
| (5) Principal repayment date | November 15, 2010 |
| (6) Borrowing method | Conclude the loan agreement on November 12, 2007
(Unsecured/non-guaranteed loan) |
| (7) Repayment of principal | Payment in full on the principal repayment date |

(End)

*The Fund’s website: <http://8967.jp/eng/>